Moody's Student Loan Backed Securities Monitoring: Collection and Waterfall Form
1998 Indenture
Collection Activity

Reporting Period	**10/01/23 - 12/31/23**

(a) Interest Collections

Regular Interest Collections ($)	681,815
ISP ($)	72,237
SAP ($)	842,196
Reimbursement by Guarantors (of accrued interest) ($)	189,413
Recoveries on Defaulted Alternative Loans ($)	-
Reimbursement by Sellers (borrower benefits, etc.) ($)	-
Purchases by Servicer/Seller ($)	-
Recoveries on Realized Losses ($)	-

Accrued Interest (net)

Regular Interest Collections ($)	12,964,997
ISP ($)	75,180
SAP ($)	647,048

(b) Principal collections

Regular Principal Payments ($)	1,725,031
Prepayments ($)	216,361
Reimbursement by Guarantors ($)	2,188,514
Recoveries on Defaulted Alternative Loans ($)	1,667
Reimbursement by Sellers (borrower benefits, etc.) ($)	-
Purchases by Servicer/Seller ($)	-
Recoveries on Realized Losses ($)	-

(c) Fees

Collection Fees ($)	-
Late Fees ($)	-
Other ($)	-

(d) Derivative Payments (to the issuer)

Cap ($)	-
Swap ($)	-
Termination Amounts ($)	-

(e) Investment Income ($)	124,498

Accrued Investment Income ($)	48,595

(f) Draws from Reserve ($)	-

(g) Other (Bond Proceeds) ($)	-

Total Available Funds ($)	**19,777,552**

Waterfall Activity

(a) Rebates

Arbitrage ($)	-
Consolidation Rebate ($)	174,862

(b) Fees

Carryover Servicing Fee ($)	-
Current Servicing Fee ($)	498,321
Administration Fee ($)	-
Trustee Fee ($)	14,303
Auction Agent Fee ($)	-
Broker Dealer Fee ($)	-
Market Agent Fee ($)	16,000
Calculation Agent Fee ($)	-
Other ($)	-

Fees - Accrued

Carryover Servicing Fee ($)	-
Current Servicing Fee ($)	-
Administration Fee ($)	-
Trustee Fee ($)	-
Auction Agent Fee ($)	-
Broker Dealer Fee ($)	-
Market Agent Fee ($)	-
Calculation Agent Fee ($)	-
Other ($)	56,881

(c) Derivative Payments (to the counterparty)

Cap ($)	-
Swap ($)	-
Termination Amounts ($)	-

(d) Interest Payments

Class A Accrued and Unpaid Coupon Payment ($)	1,068,006
Class A Current Coupon Payment ($)	-
Class B Accrued and Unpaid Coupon Payment ($)	-
Class B Current Coupon Payment ($)	-
Class C Accrued and Unpaid Coupon Payment ($)	-
Class C Current Coupon Payment ($)	-

(e) Principal Payments

Class A Principal Payment ($)	-
Class B Principal Payment ($)	-
Class C Principal Payment ($)	-

(f) Reserve Replenishment ($) | - |

(g) Deposits to other accounts (please specify) ($) | - |

(h) Releases back to the issuer ($) | - |

Total Payments and Fees ($) | **1,828,373** |

Any Interest Shortfalls? ($) | - |
Any principal Shortfalls? ($) | - |