

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 1998
December 31, 2024

	1998
ASSETS	
Cash	
Investments:	
Acquisition/Redemption Funds	3,535,312
Debt Service/Reserve Fund	2,593,700
Other Funds	7,704,053
Interest Receivable	48,595
Student Loans:	
Student Loans Receivable	140,213,055
Interest Subsidy Receivable	75,180
Special Allowance Receivable	647,048
Borrower Interest Receivable	12,964,997
Accrued Rebate	-
Activity in Transit	117,258
TOTAL ASSETS ("Aggregate Market Value")	167,899,198
LIABILITIES	
Senior Debt Payable	78,825,000
Subordinate Debt Payable	-
Second Subordinate Debt Payable	-
Senior Interest Payable	1,068,006
Subordinate Interest Payable	-
Second Subordinate Interest Payable	-
Origination Fees Payable	-
Guarantee Fees Payable	-
Trust Expense Payable	-
Other Accrued Liabilities	56,881
TOTAL LIABILITIES	79,949,887
Parity Ratio	210.00%
Senior Parity Ratio	210.00%