Welcome to the 2024 FAFSA Training







New Mexico Association of Student Financial Aid Administrators

Question Submission Form





U.S. Department of Education Maisha Challenger



2025–26 FAFSA New Mexico Train the Trainer Presentation

Presenter: Debra Chandler Albuquerque Public Schools



TRAINING INTENTION

- The intention of this training is to support educators as they familiarize themselves with financial aid and the application process.
- We draw from our expertise in financial aid and experiences supporting students and their families to accomplish this.
- We acknowledge that each student has their own unique lived experience that may change how they perceive and engage with financial aid.

WHAT WILL I LEARN TODAY?

FAFSA Line by Line

Resources & Next Steps

Questions

FAFSA PROTOTYPE

Accessing the 2025–26 FAFSA[®] Prototype

To access the 2025–26 FAFSA prototype, follow the steps below:

- 1. Visit <u>https://fsapartners.ed.gov/fafsa-</u> prototype/2526
- 2. Enter the access code: prototype2526





PROTOTYPE LIMITATIONS

The Prototype has some limitations at this point

- Search and other features are not fully functional
- Selections with school names or cities use example content. Most School Names are not loaded
- Tooltips and other help resources may not be present
- Google Chrome is the preferred browser
- Using the browser back button may cause loss of previous answers selected

Limited Prototype of the 2025–26 FAFSA® Form Web Experience

This demonstration provides examples of different roles and scenarios in the new form. Please read the following to understand this prototypes limitations and get the best experience.

About This Prototype

The following page is your hub for choosing different prototype scenarios from starting a new application to making corrections on a processed form.

- Any answers you submit are not saved and there is no need to input sensitive information
- If the browser is refreshed, any answers selected will be lost and reset to default states
- Using the browser back button may cause loss of previous answers selected
- This prototype will be periodically updated to match production form improvements and bug fixes

Functionality Limitations

This prototype has limited functionality and may not represent the final experience. These are a few limitations:

- Search and other complex interactions are only for example and not fully functional
- Selections with school names or cities use example content
- Tooltips and other help resources may not be present
- The prototype does not adjust to the size of the browser window or device

- Dropdown and search suggestions may experience performance issues
- Accessibility features may not perform as expected
- May experience slow load times for some pages

25-26 FAFSA STATUS

- Form will be a clone of 24-25 FAFSA with instructions and help text enhancements
- New "Who's My Parent" tool as a stand-alone resource to help students determine which contributor(s) need invited to the form-<u>https://studentaid.gov/fafsa-apply/parents</u>
- Over 15 million FAFSAs have been submitted-approximately 2% less than this time last year for all students
- High school seniors still down 8.8%
- FSA recently fixed some Known Issues for 24-25 <u>https://fsapartners.ed.gov/knowledge-center/topics/fafsa-simplification-information/fafsa-issue-alerts</u>
- Students who filed paper FAFSAs can now make corrections via paper FAFSA Submission Summary. Processing time for submitted FAFSAs or corrections is 7-10 days
- Hearing that people with the last name of "Null" will be able to submit a FAFSA starting soon
- FAFSA completions are an indicator of likelihood for enrollment-true again this year -<u>https://www.insidehighered.com/news/admissions/traditional-age/2024/10/23/after-fafsa-issues-steep-drop-first-year-enrollment</u>

Federal Student Aid



FSA ID

The **FSA ID** is a **username** and **password** combination you need to sign your FAFSA form online.

You must wait 1-3 days after creating your FSA ID before you can use it. You can do this now while we are waiting for the FAFSA to open.

> If your parent has multiple children who will be filling out the FAFSA form, your parent should use their same FSA ID to sign all his or her children's FAFSA forms.

You (and your parent if applicable) should get an FSA ID before you start the FAFSA at **StudentAid.gov/fsaid**

PARENTS:

Do not create an FSA ID for your child.

STUDENTS: Do not create an FSA ID for your parent.

Each person must create his or her own FSA ID to avoid issues with the financial aid process.

> If you have an FSA ID, but cannot remember your username or password, **DO NOT** try and create another FSA ID. Your FSA ID is associated with your Social Security number, so you can only have one. Instead, just go to **fsaid.ed.gov** and click "Forgot My Username" or "Forgot My Password" to retrieve your FSA ID information.

WHO NEEDS AN FSA ID

- The Student
- At least one parent (might need both based on the Parent Wizard which we will get to later in the presentation)
 - Even if parents are not US Citizens, they will need to create an FSA ID in order to complete the student's application.
 - There are some exceptions to needing a parent to contribute to the FAFSA
 - ex: If the student is under legal guardianship of someone other than a parent or in foster care
 - Note: Parents, if you have filled out a FAFSA with an older sibling, you will use the FSA ID you set up at that time.

• Go to

https://studentaid.gov/fsa-

id/create-account/launch

Select "Get Started"

Create an Account (FSA ID)



nts Borrowers

Whether you're a student, parent, or borrower, you'll need to create your own account to complete federal student aid tasks.

What You Can Use Your Account For

- Filling out the Free Application for Federal Student Aid (FAFSA®) form
- Signing your Master Promissory Note (MPN)
- Applying for repayment plans
- Completing loan counseling
- Using the Public Service Loan Forgiveness Help Tool

Items Needed to Create an Account

- Social Security number
- · Your own mobile phone number and/or email address



• For US Citizens

- Make sure your Social Security Number (SSN), date of birth, and name match what's on your Social Security Card
- For Contributors who are Non-US Citizens
 - Users will select they do not have a Social Security Number (SSN) and will set up their account as the following screens show but at the end they will receive information on how to verify their identity

Create an Account (FSA ID)



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Items Needed to Create an Account

- Social Security number
- · Your own mobile phone number and/or email address



Username

- Must be 6 to 30 characters long.
- Choose a username and password that you can remember.
- Don't include personal info such as date of birth or name.
- If you see a message "The username you entered is already in use," try something different

Email

• Students should not use their school email address as they will lose access to this account after graduation

Password

- Must be between 8 and 30 characters in length, and must contain at least one uppercase letter, one lowercase letter, and one number.
- Cannot include your name or birthdate

Make sure users write down/save their username and password

Create an Account (FSA ID)

Step 2 of 7

Account Information

Because financial aid agreements are legally binding, you can't create an account for someone else, even another family member. Parents and students must create their own accounts.

| Username | | |
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| Confirm Password | | |
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- You can chose to receive required communication via email or postal mail and it is up to you if you want to opt in to receive the optional communication by selecting one of the options
- Mobile Phone Number can be used • to recover username and password and it is strongly recommended that you enter a phone number here

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+ Add Alternate Phone Number

Mobile Phone Account Recovery

We strongly recommend setting up mobile phone account recovery. This option is used to help you restore access to your account by sending you a code via text message if you are locked out.

| Yes, I would | like to use n | ny mobile phor | ne for account | recovery. |
|--------------|---------------|----------------|----------------|-----------|
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| Previous | Continue |
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Required Communications

The U.S. Department of Education (ED) and its federal student loan servicers will need to send you required communications and documents related to your federal student aid, such as student loan disclosures and interest statements.

I want to receive these communications:

By email Recommended

By selecting this option, you agree to receive required communications by email and confirm you have reviewed and agree to FSA's Terms and Conditions.

🔵 By postal mail

Optional Communications

ED and its federal student loan servicers want you to feel confident about the financial aid and student loan process. To help with this, we will sometimes send out information about programs you may be eligible for. such as grant programs, student loan forgiveness programs, income-based repayment plans, and more. I want to receive these communications:

| - 1 | By | em | ail |
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| | | | |

By text message

Language Preference

Your choice lets us know how you would like to view website content once logged in, and what to use for your communications.

- Finally, you have to answer 4 challenge questions
- Make sure you spell the answers correctly and that you will remember the answers
- The answers are not case-sensitive

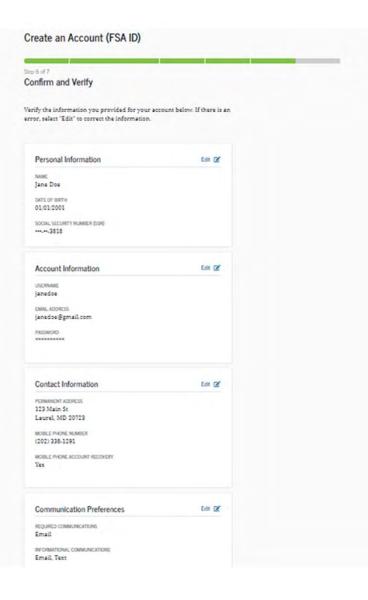
Challenge Questions

Challenge questions and answers are used to retrieve your username or password if you forget them or if you need to unlock your account.

Note: Answers are not case-sensitive.

Challenge Question 1

| Question | | |
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| Answer | | |
| | Show Answer | |
| Challenge Question 2 | | |
| Question | | |
| Select | | ~ ① |
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| Challenge Question 3 | | |
| Question | | |
| Select | | * (1) |
| Answer | | |
| | Show Answer | |
| Challenge Question 4 | | |
| Question | | |
| | | |



- Review and confirm your information.
- If you need to make a correction, use the "Edit" button within that tile of information.
- Review and agree to FSA's terms and conditions.

VERIFYING YOUR CONTACT METHODS

- You will need to verify your mobile phone number and email address
- Select the "Verify My Mobile Phone Number" button to verify your mobile phone number.
- Select the "Verify My Email Address" button to verify your email address.
- Once you verify your email and phone number, you can use them to log in, unlock your account, retrieve your username, or reset your password.

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VERIFYING IDENTITY (NO SSN)

- Ideally the system will bring up an Identity Verification page with questions from TransUnion.
- Contributors should be very careful with these questions (do not guess)

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| Kentity Verification One last step? Here required to ask additional quantum when you don't have a found Security mander OSSD is weetly your identity. You must answer there is it tasks creating your account. | |
| The results of the identity verification will be singleyed on the sent page—oute that you near be able to return to this page to answer these questions again. | |
| Which of the following is the street name of your most recent previous address? | |
| C Torida Are NW | |
| C Sesame Szyvel | |
| C Langston Plory | |
| None of the shore | |
| Which of these phone numbers have you ever used previously? | |
| C1061773-0152 | |
| C 19703 580-6986 | |
| 0226/791-0911 | |
| None of the above | |
| Which of the following is a current or previous employer? | |
| 🗇 Adidas | |
| C The Walt Bianey Company | |
| 🔿 Nokia | |
| None of the above | |
| Which of the following people lives or owns property in Taluna? | |
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| 🔘 Lee Knight | |
| 🗇 pessee Marshall | |
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VERIFYING IDENTITY (NO SSN)

- If the Identity Verification process does not bring up the TransUnion questions they will receive a notice that they can finish setting up their account and will need to follow the steps on the next page to verify their identity
- They should receive an email from Federal Student Aid with instructions which include
 - Step 1: Take a picture of one of the following identity documents:
 - Driver's license
 - State or city identification card
 - Foreign passport
 - OR if they don't have any of those,
 - Take a picture of one of the following pairs of identity documents
 - Municipal identification card and utility bill
 - Community ID card and utility bill
 - Consular identification card (Matricula Consular) and utility bill
 - Step 2: Forward the "Verify Your Identity" email, attaching your identity documents, to the email address provided within the email

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VERIFYING IDENTITY (SSN)

Your Account Was Successfully Created— What's Next?

Thanks for creating your account and taking the first step in your federal student aid journey.

Before we can grant full account access, we have to confirm your name, Social Security number, and date of birth match what is on record with the Social Security Administration (SSA). This process takes one to three days. If you verified your email address, you'll receive an email once your information is matched with the SSA.

You can still use your account while your information is being verified with the SSA.

Ways to Use Your Log-In Information Now

- <u>Complete and electronically sign an original (first-time) Free</u>
 <u>Application For Federal Student Aid (FAFSA[®]) form</u>
- Check the SSA match status of your account information under Account Settings
- Utilize the <u>Help Center</u> to get answers to common questions
 Explore our <u>Resources</u> that can help you learn more about the federal student loan journey

Ways to Use Your Log-In Information After You've Been Matched

- Access U.S. Department of Education online systems, such as the myStudentAid mobile app
- Fill out a FAFSA renewal
- Complete and sign forms such as the Income-Driven Repayment
 Plan Request and Direct Consolidation Loan Application

Return to StudentAid.gov

• Your info will be sent to the Social Security Administration (SSA) for confirmation

From: FSA ID Information < FSA-ID@ed.gov>

Date: Fri, Feb 21, 2020 at 10:03 AM

- SSA review will take 1–3 days and it cannot be used until it is verified
- You should receive

| De | ar Fname6, |
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| | ur Social Security Administration (SSA) match was completed and your personal ormation confirmed. |
| W | ays to Use Your Log-In Information Now That You've Been Matched |
| | Access U.S. Department of Education online systems, such as the myStudentAid app Fill out a Free Application for Federal Student Aid (FAFSA [®]) renewal Complete and igin forms, such as the Income-Driven Repayment Plan Request or th Direct Consolidation Loan Application |
| Ify | ou have any questions or need help, visit the StudentAid.gov Help Center. |
| Th | ank you, |
| U.S | 5. Department of Education |
| Fe | deral Student Aid |
| Th | is mailbox is unattended. Please do not reply to this message. |

sults of the SSA review.

 If there is an issue, log in to your StudentAid.gov account and navigate to "Account Settings" and review/update your profile info. If your info is correct, you'll need to contact the SSA. To find your local SSA office, call 1-800-772-1213 or go to ssa.gov.

FSA ID - SSA VERIFICATION

Last year, parents and students were not getting emails saying their information was matched. Follow these steps to check your status:

- Three days after you set up your FSA ID go to https://studentaid.gov/fsa-id/create-account/launch
- Login and verify your contact information
- Once logged in, hover over your name at the top right and select Settings and then click on Personal Information
- If it shows Matched, your information matched with the Social Security Administration and your username and password are now ready to be used.
- If it shows Not Matched, confirm that the spelling of your name matches what is on your Social Security card and that your birth date is correct. If they are, contact Federal Student Aid for assistance https://studentaid.gov/helpcenter/contact or contact the SSA. To find your local SSA office, call 1-800-772-1213 or go to ssa.gov.



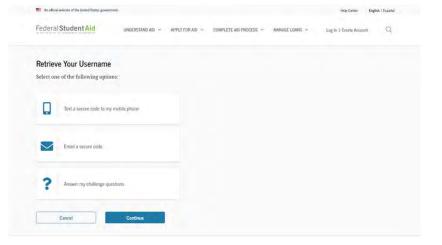
SSA VERIFICATION STATUS



FORGOT USERNAME OR PASSWORD?

If you forget your username or password, you can retrieve them by:

- having a secure code emailed to you (enter your verified email address and date of birth);
- having a secure code sent to you via text (enter your verified mobile phone number and date of birth); or
- answering your challenge questions (enter your Social Security number, last name, and date of birth). Note: you have to wait 30 minutes if you use this option to recover your password



2025–26 FAFSA Line-by-Line



FAFSA.GOV (Currently)

Federal Student Aid

FAFSA® Form V Loans and Grants V Loan Repayment V Loan Forgiveness ~

2025–26 FAFSA® Form Now Open to All **During Beta Testing**

We've expanded access to the 2025–26 FAFSA form to everyone during the current beta testing period. You can submit your actual 2025–26 FAFSA form today.

Start a 2025-26 FAFSA® Form

Edit a 2025-26 FAFSA® Form or Accept an Invitation

Log In To Start

Log In To Edit

Need the 2024-25 FAFSA form?

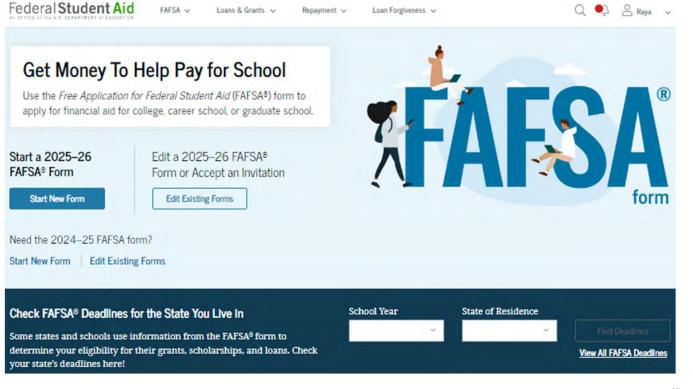
Log In To Start a New Form Log In To Edit Existing Forms



Q

2025-2026 FAFSA PROTOTYPE SCREENS

FAFSA LANDING PAGE



SELECTING ROLE

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| Student | | O Parent | 2 2 |

FAFSA LOGIN PAGE

| An official website of the United States government. | | Help Center | Submit a Complaint | English Españ |
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STUDENT ONBOARDING (1 OF 4)

FAFSA Form 2025-26 Student Raya Tran

When the student starts the 2025–26 FAFSA form for the first time, they are taken through the FAFSA onboarding process. The first onboarding page provides an overview of the FAFSA form and an accompanying video.



STUDENT ONBOARDING (2 OF 4)

The second FAFSA onboarding page provides information about the different roles that may be required to participate in the student's FAFSA form and documents that may be needed to fill out the form.



STUDENT ONBOARDING (3 OF 4)

The third FAFSA onboarding page provides information about the types of questions the student can expect to see and how they can get additional help with filling out the FAFSA form. FAFSA® Form 2025-26 Student Raya Tran

Previous

Understanding the FAFSA® Form

3 of 4 What To Expect How long will this take? § 1 hour

Every contributor must provide consent and approval for you to be eligible for federal student aid. With your consent and approval, we can obtain your federal tax information automatically from the IRS to help you complete the FAFSA® form.

You can save the form and return to it later if you need more time.



Learn about how we use the information we collect on your FAFSA form.

Continue

STUDENT ONBOARDING (4 OF 4)

H

The last FAFSA onboarding page provides information about what to expect once the FAFSA form is completed and submitted. On this page, the student can select "Start the FAFSA form" to begin.

| | lerstanding the FAFSA® I | Form |
|---|---|--|
| After S | 4 of 4 Submitting the FAFSA | A* Form |
| After submission, yo form and make corre | u'll need to check on the stati actions, if required. | us of your FAFSA® |
| What Hap | opens After Submitting Your | FAFSA®: |
| | appens ubmit FSA* Form? ₽ | |
| Your form will be processed in one to three days. | You'll be able to view your FAFSA Submission Summary. It will include the Student Aid Index (SA), an index number | Schools will use your SAI to create your financial aid offer that explains the types and amounts of aid they are |

IDENTITY INFORMATION

The FAFSA form will pre-populate information based on the information in the user's FSA ID account.

The user can verify that their personal information is correct. To update any of the personal information, the user must access their Account Settings on StudentAid.gov.

For fields related to the student's mailing address, the student can edit them directly on this page.

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STATE OF LEGAL RESIDENCE

The student is asked about their state of legal residence. The student selects the state from a dropdown box and provides the month and year when they became a legal resident which can be their date of birth if they were born here

| FAFSA® FORM 2024 | -25 🛣 Student Raya Tran | 图 Save FAFSA Menu : |
|------------------|--|---------------------|
| | State State New York (NY) (Date the Student Became a legal Resident Month Year 01 2000 (2000) (2000) | |
| | Previous Continue | |

Federal StudentAid

Providing Consent

PROVIDING CONSENT

The application informs the user about consent and their federal tax information. By providing consent, the user's federal tax information is transferred directly into the FAFSA[®] form from the IRS to help complete the Student/Parent Financials section. The user selects "Approve" to provide consent and is taken to the next page.

Even if the user did not file taxes, they must provide consent by clicking Approve

FAFSA FORM 2024-25 Student Raya Tran

1 Save FAFSA Menus

Provide Consent or Be Ineligible for Federal Student Aid

By approving and consenting, I further understand: Summary Your consent is needed to retrieve and disclose federal tax information (FTI). With your cor we can obtain tax return information automatically from the IRS to help you complete the participated and shared my FTI for federal student aid, even if I did not file a U.S. federal tax FAFSA² form. If you don't provide consent, you will not be eligible for federal student aid. including grants and loans. You must provide consent even if you didn't file a U.S. federal tax neturn. return or any tax return at all. - Get your 2022 tax return information for the Tax return information is required to complete t 2024-25 FAFSA for FAFSA form → FTI is used to determine your eligibility for federal student aid. Under penalty of law, I certify that I am the individual associated with the FSA ID log-in credenti financial aid may change. used to access the FAFSA form to provide the necessary approval and consent for the disclosure use of my federal tax information (FTI) from the U.S. Department of the Treasury. By accepting h approve and consent to: The U.S. Department of Education to disclose my Social Security number, last name, and date birth to the U.S. Department of the Treasury in order to obtain my FTI only for the purpose determining the eligibility for, and the amount of, federal student aid for myself or of other which I participated and shared my FTI by a program authorized under subpart 1 of Part A C. or Part D of Title IV of the Higher Education Act of 1965, as amended.

- The use of my FTI by U.S. Department of Education officials and contractors (as defined in 2 U.S.C. § 6103(1)(13)), only for the purpose of determining the eligibility for, and amount of, fe student aid for myself or of others for which I participated and shared my FTI by a program authorized under Title IV of the Higher Education Act of 1965, as amended.
- . The U.S. Department of Education to redisclose my FTI received from the U.S. Department Treasury, pursuant to 26 U.S.C 6103(I)(13)(D)(iii), which includes:
 - · institutions of higher education participating in the federal student aid progra authorized under the Higher Education Act of 1965, as amended: state higher education agencies: and
 - o scholarship organizations designated prior to Dec. 19, 2019, by the Secretary of Secretary
- · The use of my FTI for the application, award, and administration of student aid awa federal government, institutions of higher education, state higher education agencidesignated scholarship organizations.
- · The redisclosure of my FTI to any future 2024-25 FAFSA forms for which I elect to p (e.g., if I elect to participate in my child's FAFSA form or to complete my own FAFSA participating in another FAFSA form). My FTI will be redisclosed to these additiona upon my affirmation to participate. I understand that I may decline an invitation to which will prevent the transfer of my FTI to that FAFSA form.

My approval and consent are a condition of my eligibility or of others for which I have

- · FTI received from the U.S. Department of Treasury will supersede any manually entered
- financial or income information on the FAFSA form.
- · The U.S. Department of Education may request updated tax information from the U.S. Department of Treasury once consent is provided. If FTI has changed (e.g., amended tax return filed with revised FTI), then eligibility for and amounts of federal, state, and institutional
- · If I do not approve and consent to the disclosure of my FTI, the U.S. Department of Education will be unable to calculate my eligibility for federal student aid or the eligibility of others who have requested that I share my FTI on their FAFSA form.
- · I am permitted to revoke my approval and consent for the disclosure and use of my FTI. as outlined herein, at StudentAid.gov. However, by revoking such approval and consent, neither I nor other applicants for which I participated and shared my FTI will be eligible for future federal student aid and/ or other financial aid program that used FTI to make determinations for eligibility of aid awarded by an institution of higher education, state higher education agency, or other designated scholarship organization.

| atio ov a | Who should provide consent? | \odot |
|--------------|---|---|
| ati | If I'm married and didn't file a joint tax return with my curren to provide consent for you to access their tax information? | t spouse, does my spouse have \odot |
| ti 4 | What happens after I provide consent? | 0 |
| | What happens If I revoke consent? | \odot |
| | What happens If I decline consent? | \odot |
| | Select "Approve" to consent to using your tax information to aid. If you select "Decline," j | o determine your eligibility for federal stud you will not be eligible for federal student i |
| r | Previous | Decline Approve |

PROVIDING CONSENT

Summary

Your consent and approval are needed to retrieve and disclose federal tax information. With your consent and approval, we can obtain tax return information automatically from the IRS to help you complete the FAFSA[®] form. If you don't provide consent and approval, you will not be eligible for federal student aid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return.

- Get your 2023 tax return information for the 2025–26 FAFSA form.
- Tax return information is required to complete the FAFSA form.
- Federal tax information is used to determine your eligibility for federal student aid.

WHO SHOULD PROVIDE CONSENT AND APPROVAL

- All students
- If parents are married and filed jointly, only one parent has to provide consent. If they are married and filed separately then 3 must consent (student, parent, spouse)
 - Even if the parent's didn't file tax return
 - Even if they don't have a SSN
 - Even if they filed in a foreign country
- If students or parents do not provide consent, the student can finish the application but they will not be eligible for aid

The Student Will Be Ineligible for Federal Student Aid

You did not agree to the terms on this page. The student will not be eligible for federal student aid, including grants and loans, if you don't agree to the terms.

Select "Provide Consent" to provide your consent.



FAFSA DEPENDENCY STATUS

If any of the following criteria applies, the student is considered <u>independent</u>:

- \checkmark 24 years or older
- $\checkmark {\rm Married}$
- \checkmark Pursuing a Master's or Doctorate Program
- \checkmark Children and you provide $^{1\!\!/_2}$ support
- \checkmark In foster care since turning the age of 13
- \checkmark Emancipated minor
- \checkmark Currently or was in legal guardianship
- \checkmark Homeless or self supporting and at risk of being homeless
- ✓ Veteran or serving active duty in U.S. Armed Force

STUDENT INFORMATION

- New message this year to let students and contributors know that their information is being transferred from the IRS into the FAFSA
- It states that they should not leave this screen while it's processing
 If it was successful
- If it was successful they will see the Success! message

| FAFSA [®] Form 2025-26 Student Raya Tran | 😰 Save 🕴 FAFSA Menu 🔃 |
|--|-----------------------|
| We're securely importing your information. | |
| Success! We have confirmed your information with the IRS, but you may have to answer additional questions in the Finances section. Select "Continue" to proceed. | |
| Previous | |

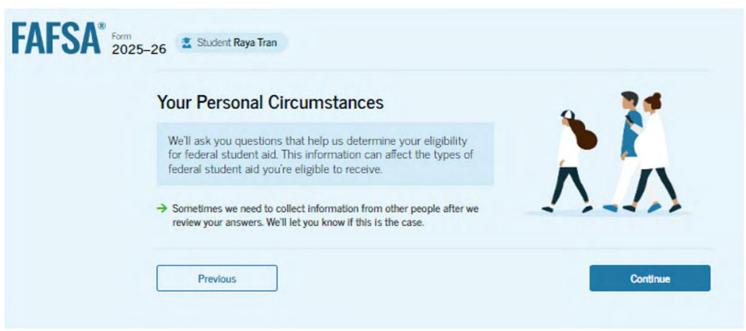


Student Application

INTRODUCTION: DEPENDENT PERSONAL CIRCUMSTANCES

The form will now take the student through the questions to determine whether they are

dependent or independent



DEPENDENT STUDENT MARITAL STATUS

| Personal Circumstances Demographics | 3 Financials | Colleges | Signature | |
|-------------------------------------|-----------------|----------|-----------|--|
| Student Current Marital Status | | | | |
| Single (never married) | | | | |
| Married (not separated) | | | | |
| C Remarried | | | | |
| Separated | | | | |
| O Divorced | | | | |
| O Widowed | | | | |

DEPENDENT STUDENT COLLEGE OR CAREER SCHOOL PLANS

The student is asked about their college grade level for the 2025–26 school year and if they will have their first bachelor's degree. FAFSA[®] Form 2025-26 Student Raya Tran Save FAFSA Menu 0 0 6 Personal Circumstances Demographics Financials Colleges Signature Student College or Career School Plans When the student begins the 2025-26 school year, what will their college grade level be? First year (freshman) Second year (sophomore) O Other undergraduate (junior and beyond) Master's, doctorate, or graduate certificate program (such as M.A., MBA, M.D., J.D., Ph.D., Ed.D., etc.) When the student begins the 2025-26 school year, will they have their first bachelor's degree? O Yes O No Previous Continue

STUDENT PERSONAL CIRCUMSTANC ES

The student is asked if any of the listed personal circumstances apply to them.

| Personal Circumstances Demographics Financials Colleges Signature | |
|---|--|
| Student Personal Circumstances | |
| Select all that apply. | |
| The student is currently serving on active duty in the U.S. armed forces for purposes other than training. | |
| The student is a veteran of the U.S. armed forces. | |
| The student has children or other people (excluding their spouse) who live with them and receive more than half of their support from the student now and between July 1, 2025 and June 30, 2026. | |
| At any time since the student turned 13, they were an orphan (no living biological or adoptive parent). | |
| At any time since the student turned 13, they were a ward of the court. | |
| At any time since the student turned 13, they were in foster care. | |
| The student is or was a legally emancipated minor, as determined by a court in their state of residence. | |
| The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence. | |
| None of these apply. | |

OTHER STUDENT CIRCUMSTANCES

The student is asked if they were homeless or at risk of being homeless.

| Personal Circumstances | 2 Demographics | 3 Financials | Colleges | 5 Signature | _ |
|------------------------|------------------------|-----------------|--------------------|--------------------|---|
| Student Home | lessness | | | | |
| | after July 1, 2024, w | | companied and eith | er (1) homeless or | |
| (2) self-supporting | g and at risk of being | homeless? | | | |
| O Yes | | O No | | | |

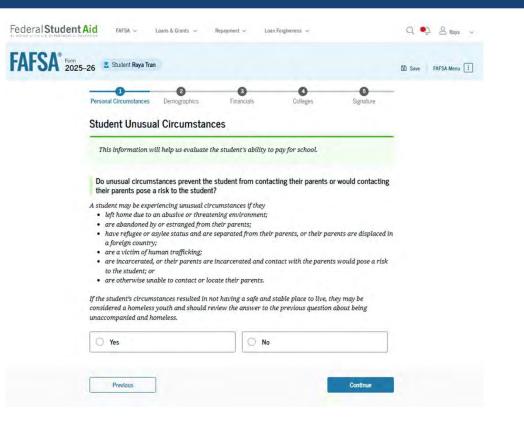
OTHER STUDENT CIRCUMSTANCES

If the student selects yes, they will be asked if a specific program determined the student as homeless.

| INION | Form 2025–26 Student Raya Tran | | | | Save FA | SA Menu |
|-------|---|---|---|---------------------|---------|---------|
| | Personal Circumstances Dem | Orgraphics Financials | Colleges | 6 Signature | | |
| , | Student Homelessne At any time on or after Jul (2) self-supporting and at | y 1, 2024, was the student una | ccompanied and eith | ner (1) homeless or | | |
| | • Yes | | 4 | | | |
| | | | | | | |
| | Select all that apply. | etermine the student was home an emergency or transitional shelt program serving those experiencin | r, street outreach prog | | | |
| | Select all that apply. | an emergency or transitional shelte | r, street outreach progr homelessness | | | |
| | Select all that apply. | an emergency or transitional shelte program serving those experiencin | r, street outreach progr homelessness n or designee | ram, homeless youth | | |
| | Select all that apply. | an emergency or transitional shelt program serving those experiencin sol or school district homeless llais a project supported by a federal TR | r, street outreach progr homelessness n or designee | ram, homeless youth | | |

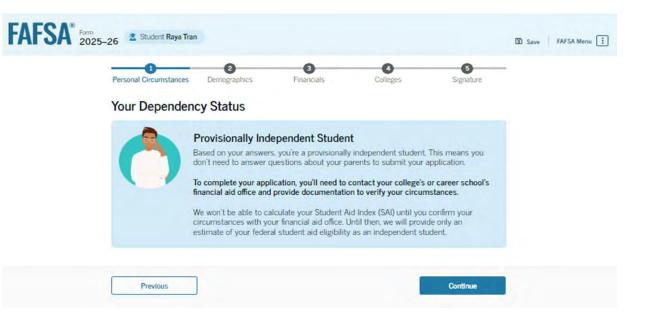
STUDENT UNUSUAL CIRCUMSTANCES

The student is asked if unusual circumstances prevent them from contacting their parent(s).



DEPENDENCY STATUS: PROVISIONALLY INDEPENDENT STATUS

If the student answers yes to the questions in the "Other Student Circumstances" section, they will be considered Provisionally Independent and will need to connect with their college's financial aid office.

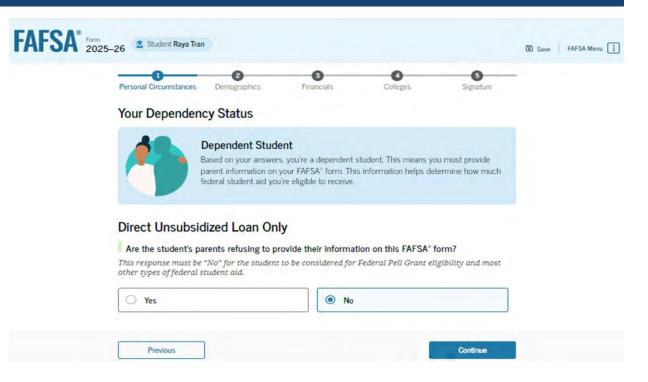


PROVISIONAL INDEPENDENT STATUS

- Both first-time and renewal applicants who indicate on their FAFSA form that they have an unusual circumstance will be granted <u>provisional independent status</u>. They will be able to complete the form without providing parental information. They will also receive an estimate of their federal student aid eligibility, which will be subject to a final determination by the institution they attend.
- If a student's institution approves their unusual circumstances, their independent status will carry over when they renew their FAFSA form in future award years and they will be considered independent for as long as they remain at the same institution and their circumstances remain unchanged.
- If a student pursues an adjustment for unusual circumstances and is not determined to be an independent student by their institution, the student will only be eligible for Direct Unsubsidized Loans unless they subsequently complete the FAFSA form as a dependent student by providing parental information.

Wording has been updated:

- They should only select yes if the student's parents are totally unwilling to provide information.
- The college will determine the student's eligibility for a Direct Unsubsidized Loan only.



- Parent Wizard is built into the application
- Will walk a student through who they need to invite to be a contributor

Tell Us About the Student's Parents

| Are the parents married to each other? | |
|---|---|
| ⊖ Yes | No |
| Do the parents live together? | |
| O Yes | No No |
| both parents provided an exact equal am | support than the other parent over the past 12 months? sount of financial support or if they don't support the stude ent with the greater income and assets in the next questio |
| both parents provided an exact equal am nancially, select "No," and refer to the par | ount of financial support or if they don't support the stude ent with the greater income and assets in the next questio |
| both parents provided an exact equal am nancially, select "No," and refer to the par | iount of financial support or if they don't support the stude ent with the greater income and assets in the next questio |

Dependent Students will need to know their parent(s) name, Social Security Number (if applicable) and DOB



Invite Parent(s) to This FAFSA® Form



We Need Information for Your Parent(s) Now

Based on your answers in the previous section, you'll need to provide information about both of your parents on your FAFSA" form. This doesn't make them financially responsible for your education. You can invite one or both of your parents to your form now and have them complete their required sections.

Enter information about your parent(s) identified on the prior page, and we'll send an email on your behalf.

If they already have a StudentAid.gov account username and password (FSA ID), the information entered here must exactly match that account.

IMPORTANT: If your contributor doesn't have a Social Security number, you may encounter an issue that impacts your ability to add them to your form. If you receive this error, review the guidance and recommended workaround and try again.

Use the email address that is most likely to reach your contributor. Unlike the other information provided, the email address doesn't need to match the email associated with their StudentAid.gov account.

INVITING PARENTS

| Dennet | Devent Course of Devteror |
|---------------------------------|---------------------------------|
| Parent | Parent Spouse or Partner |
| First Name | First Name |
| Last Name | Last Name |
| Date of Birth Month Day Year | Date of Birth Month Day Year |
| Social Security Number (SSN) | Social Security Number (SSN) |
| Hide | Hide |
| My parent doesn't have an SSN. | My parent doesn't have an SSN. |
| Email Address | Email Address |
| Confirm Email Address | Confirm Email Address |
| | |

- This screen will show one Parent section if the parent is not married/remarried or two if they are
- Student needs to make sure this information is their legal information (name, birthdate and SSN if they have one)
- Student will provide email address. Note: If parent's FSA ID is set up under a different email address it will still work.
- If the parent doesn't get the invite, log back into the student's account to make sure this information is correct
- If the parent's filed their taxes as Married Filing Jointly, the student can send an invite to both parents. Only one of them needs to complete the FAFSA.

Tip: Make sure students know their parent's SSN and email addresses before getting to this section.

Students and parents can be logged in to their accounts at the same time to work on their part once they accept the invitation

INVITING PARENTS: NO SSN

| | Hide |
|--|--------|
| My parent doesn't have an SSM Checking this box when your parent does have an SSN may delay processing of the FAFS form. | r V |
| Address | |
| | |
| City | |
| | |
| State | |
| | ~ |
| Lip Code | |
| | |
| Country | |
| | ~ |

- For parents with no SSN, students should check the box that states My parent doesn't have an SSN and the address fields will appear
- Make sure the student enters the address exactly as it appears on identity verification ID they used to set up their FSA ID
- Make sure if Road is spelled out, that they spell it out here

Invite Parent(s) to This FAFSA® Form



We Need Information for Your Parent(s) Now

Based on your answers in the previous section, you'll need to provide information about both of your parents on your FAFSA' form. This doesn't make them financially responsible for your education. You can invite one or both of your parents to your form now and have them complete their required sections.

Enter information about your parent(s) identified on the prior page, and we'll send an email on your behalf.

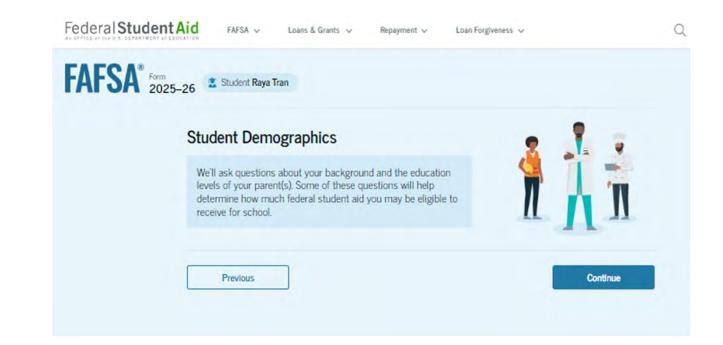
If they already have a StudentAid.gov account username and password (FSA ID), the information entered here must exactly match that account.

IMPORTANT: If your contributor doesn't have a Social Security number, you may encounter an issue that impacts your ability to add them to your form. If you receive this error, review the guidance and recommended workaround and try again.

Use the email address that is most likely to reach your contributor. Unlike the other information provided, the email address doesn't need to match the email associated with their StudentAid.gov account.



Only the student will be able to see what they enter on the student demographics.



These questions will be used for research purposes only

| Personal Circumstances Demographics Financials Colleges Signature |
|--|
| Student Demographic Information |
| Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility Your answers will not • affect the student's eligibility for federal student aid. • be used in any calculations, or • be shared with the schools to which the student applies. |
| What is the student's gender? |
| O Male |
| - Female |
| O Nonbinary |
| |

The student is asked if they are of Hispanic, Latino, or Spanish origin. They are also asked about their race. The student selects checkboxes to answer both questions. Prefer not to answer is an option.

| Personal Orcurristances Demographics Financials College | s Signature |
|---|-------------------------|
| Student Race and Ethnicity | |
| Questions Used for Research Purposes Only and Do Not Affect Federal | Student Aid Eligibility |
| Your answers will not affect the student's eligibility for federal student aid, | |
| be used in any aid calculations, or be shared with the schools to which the student applies. | |
| | |
| Is the student of Hispanic, Latino, or Spanish origin? | |
| Select all that apply: | |
| No, not of Hispanic, Latino, or Spanish origin | |
| Yes, Mexican, Mexican American, or Chicano | |
| | |
| Yes, Puerto Rican | |
| Yes, Puerto Rican Yes, Cuban | |

Each of the race categories will expand after selected

If the student doesn't know anything beyond the race listed here, they can leave the rest blank

| Select all that apply. | |
|---|--|
| U White | |
| Black or African American | |
| Asian | |
| American Indian or Alaska Native | |
| Native Hawaiian or Other Pacific Islander | |
| Prefer not to answer | |

The student is asked about their citizenship status.

| Personal Circumstances Demographics Financials | Colleges | () Signature | |
|--|----------|-----------------|--|
| Student Citizenship Status | | | |
| U.S. citizen or national | | | |
| C Eligible noncitizen | | | |
| Neither U.S. citizen nor eligible noncitizen | | | |

2. You have an Arrival-Departure Record (I-94) [☐ from U.S. Citizen and Immigration Services (USCIS) showing*

- "Refugee,"
- "Asylum Granted,"
- "Cuban-Haitian Entrant,"
- "Conditional Entrant" (valid only if issued before April 1, 1980), or
- "Parolee" (you must be paroled for at least one year, and you must be able to provide evidence from the USCIS that you are in the United States for other than a temporary purpose with the intention of becoming a U.S. citizen or permanent resident).

3. You hold a T nonimmigrant status ("T-visa [∠") (for victims of human trafficking) or your parent holds a T-1 nonimmigrant status [∠]. Your college or career school's financial aid office will ask to see your visa and/or certification letter from the U.S. Department of Health and Human Services.*

4. You are a "battered immigrant-qualified alien 🗹" who is a victim of abuse by your citizen or permanent resident spouse, or you are the child of a person designated as such under the Violence Against Women Act (VAWA).*

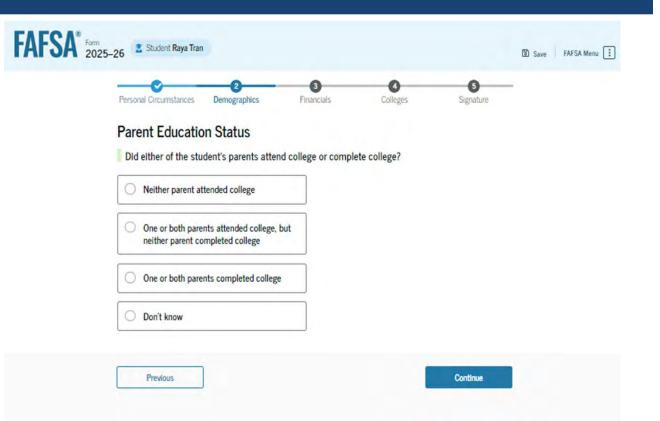
5. You are a citizen of the Federated States of Micronesia, the Republic of the Marshall Islands, or the Republic of Palau. If this is the case, you may be eligible for only certain types of federal student aid:

- Citizens of the Republic of Palau are eligible for Federal Pell Grants, Federal Supplemental Educational Opportunity Grants, and Federal Work-Study.
- Citizens of the Federal States of Micronesia and the Republic of the Marshall Islands are eligible for Federal Pell Grants only.

*To qualify for federal student aid, certain eligible noncitizens must be able to provide evidence from the USCIS that they are in the United States for other than a temporary purpose with the intention of becoming a U.S. citizen or permanent resident.

The student is asked about their parents' education status.

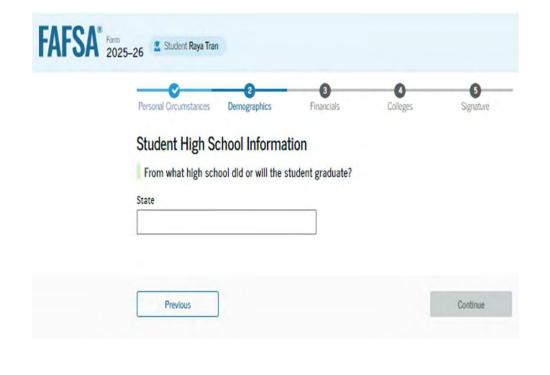
If you are helping a student complete the FAFSA and neither of their parents attended college, it is helpful to let them know there are programs at the college level that can help 1st Generation (ex: Trio)



| Personal Circumstances | 2 Demographics | 3 Financials | Colleges | 5 Signature | - |
|------------------------|--|---------------------|---|------------------|----|
| Parent Killed in | Line of Duty | | | | |
| as a member of the | U.S. armed forces on | | ty while either (1) so s of 9/11, or (2) per | | ty |
| | U.S. armed forces on afety officer? | or after the events | s of 9/11, or (2) per | forming official | ty |

Make sure current seniors are selecting High school diploma. Some think they are answering what their status is right now. It's actually what will their status be when they begin college

| Personal Circumstances Demographics | 3 Financials | Colleges | 5 Signature |
|--|-----------------|-----------------------|----------------|
| Student High School Completio | n Status | | |
| What will the student's high school comple | | t the beginning of th | e 2025-26 |
| school year? | _ | | |
| High school diploma | | | |
| State-recognized high school equivalent | | | |
| (e.g., GED certificate) | | | |
| Homeschooled | | | |
| None of the above | | | |

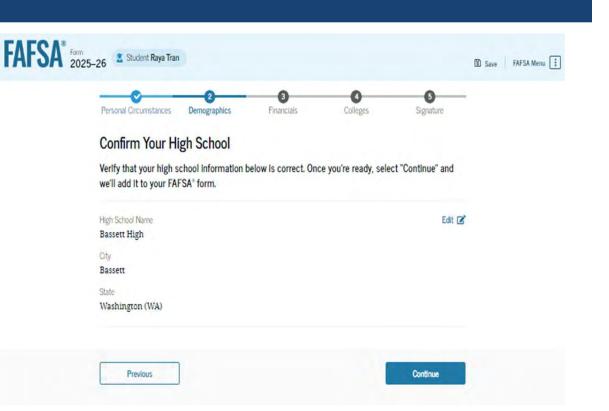


Student High School Information

From what high school did or will the student graduate?

| State | | | | |
|---|-----------------|-----------------|------------------|-------------------|
| Washington (WA) | × | | | |
| City | | | | |
| Bassett | × | | | |
| High School Name - optional | | | | |
| Bassett High | | | | |
| To add a high school to t select "Continue." | his application | n, choose a sch | nool from the fo | llowing list, and |
| Search Results 1 to 1 of 1 | | | | |
| SORT BY: MOST RELEVANT A-Z | | | | |
| Bassett High Bassett, WA | | | | |

It's important for students to confirm so they come out on FAFSA completion lists by school/district.



STUDENT FINANCIALS

This is the first page within the Student Financials section. It provides an overview of the section.

If the student did not provide consent earlier in the application, it will give them the opportunity to do so here.



If they still don't want to provide consent, they will be able to manually enter tax information but they will not be eligible for federal student aid. They will send the record to the school who will reach out to the student to provide consent

STUDENT FINANCIALS

The student is asked questions about their 2023 tax return and must make an entry in each field. Enter 0 if it does not apply

Take the time to let them know that most scholarships are not reported to the IRS so that will most likely be 0 also

| O | 0 | | 0 | 0 | - | |
|--|------------------------|---|---|---------------------|---|--|
| Personal Circumstar | 23 Tax Return | Financials | Colleges | Signature | | |
| | | | disease in the second | | - | |
| | | urn to answer the follow n does not apply, enter 0 | | | | |
| IRA Rollover In | to Another IRA or Qu | allfied Plan | | | | |
| s | | .00 | | | | |
| | | 0.15.10 | | | | |
| Pension Rollov | rer Into an IRA or Oth | er Qualified Plan | | | | |
| - | | | | | | |
| | | | | | | |
| | | ships, or AmeriCorps E | Contraction of the second second second | | e | |
| The student paid their FAFSA ^S forn | taxes on these grants, | ships, or AmeriCorps E , scholarships, or benefi me applicants. If marrie | ts. These usually apply | to those completing | | |
| The student paid | taxes on these grants, | , scholarships, or benefi | ts. These usually apply | to those completing | | |
| The student paid their FAFSA ⁵ forn received. \$ | taxes on these grants, | , scholarships, or benefi me applicants. If marrie | ts. These usually apply | to those completing | | |

STUDENT FINANCIALS

Student Assets:

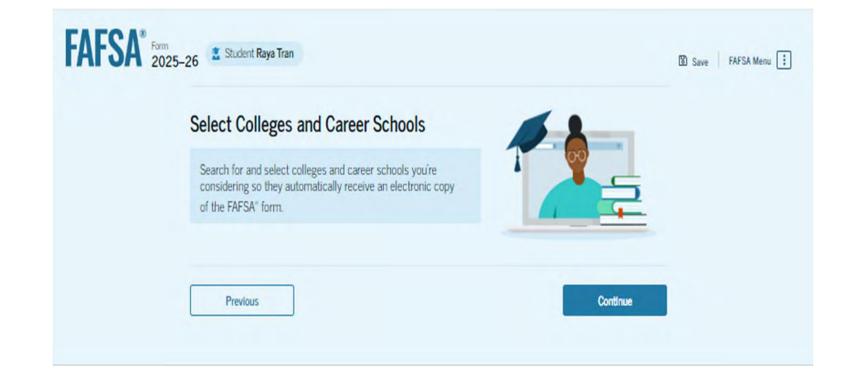
Families that meet all three following criteria will not have to report assets:

- Have a total AGI of less than \$60,000
- Do not file a Schedule A, B, D, E, F, or H (or equivalent successor schedules) on their federal tax return
- And either do not file a Schedule C or file that form with a net business gain or loss of \$10,000 or less

Students will always answer these questions if they start the form because we do not have the family AGI. The answers are not used in the SAI calculation if the above criteria are met.

| O | 0 | -0- | 0 | 0 |
|--|---|--|------------------------|-------------|
| Personal Circumstances | Demographics | Financials | Colleges | Signature |
| Student Assets | | | | |
| Current Total of Cas | h Savings and Ch | ecking Accounts | | |
| Don't include student a | | 6 | | |
| | | | | |
| | | 1000 | | |
| s Current Net Worth o Don't include the home debts owed against the | the student lives in | | lue of the investments | n minus any |
| Current Net Worth o | the student lives in | uding Real Estate | ue of the investments | : minus any |
| Current Net Worth o Don't include the home debts owed against the | the student lives in | uding Real Estate . Net worth is the vai | ue of the investments | minus any |
| Current Net Worth o Don't include the home debts owed against the S | the student lives in m. | uding Real Estate . Net worth is the vai | lue of the investments | : minus ary |
| Current Net Worth o Don't include the home debts owed against the | the student lives in n. f Businesses and I | uding Real Estate . Net worth is the vai | | |
| Current Net Worth o | the student lives in n. f Businesses and I he student's busine | uding Real Estate . Net worth is the vai .00 nvestment Farms sses and for-profit a | gricultural operations | |

COLLEGE AND CAREER SCHOOL SELECTION



COLLEGE AND CAREER SCHOOL SELECTION

| FAFSA [®] 2 | 25–26 Student Raya Tran | 🖞 Save FAFSA Menu 🗄 |
|---|---|---------------------|
| students an list up to 20 chools | Personal Circumstances Demographics Financials Colleges Signature Where should we send the FAFSA® information? Search and select colleges and career schools. If you can't find your school when searching by school name or state, try searching by School Code. You must add at least one college or career school to the FAFSA® form. You can add up to 20 schools. Make sure to list all the schools you're considering, even if you're not certain you'll apply to all of them. You can add or delete schools on your FAFSA form later. Find tips for searching for colleges or career schools. Image: Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Signature | |

| Previous | | Continue |
|------------------------------|-------------------------------|------------|
| | <pre></pre> | 0 |
| Search and Select Schools | | |
| Springfield, California (CA) | F09983 | - Succed |
| Wellesley College | Federal School Code | ✓ Selected |
| Madison, California (CA) | 038412 | |
| Macalester College | Federal School Code | + Select |
| Lexington, California (CA) | G92383 | |
| Smith College | Federal School Code | (+ Select |
| Centerville, California (CA) | E89235 | |
| Rhodes College | Federal School Code | + Select |
| Burlington, California (CA) | 003773 | |
| Rice University | Federal School Code B09773 | (+ Select |

COLLEGE AND CAREER SCHOOL SELECTION

- The student can view which colleges and/or career schools they have selected.
- When the student selects
 "Continue," they will have
 completed entering the required
 student information for their
 section and can proceed to review
 and sign their form.

| Personal Circumstance | s Demographics | Financials | Colleges | 5 Signature |
|------------------------|--|--|----------------------------|------------------|
| Selected Cell | | Cabaala | | - |
| Selected Coll | eges and Caree | er Schools | | |
| | eges and career schoo chools and confirm yo | the state of the state of the state of | ted to receive the FAF | SA® form. |
| Review thas asi of s | chools and corganit yo | a selection(s). | | |
| School List Gui | delines for New York | (NY) Residents | | |
| | | | st list an eligible in-sta | |
| order of schools | in your college list w | ill not impact your el | ligibility for state aid p | rograms. |
| | | | | |
| 1 2 out of 20 s | schools selected | | | |
| | | | | |
| Showing 1 to 2 of | 12 | | | |
| Brown University | Fede | ral School Code | Remove | View Information |
| Northridge, CA | G12 | 345 | | |
| | | | | |
| Rice University | | ral School Code | Remove | View Information |
| Los Angeles, CA | G12 | 345 | | |
| 0.0 | | | | |
| Q. Search and Select I | More Schools | | | |
| | e e | Previous () 2 Nex | 1> | |
| | | | - | |

REVIEW AND SIGNATURE

- The review page displays the responses that the student has provided in the FAFSA form.
- To edit a response, the student can select the question's hyperlink and will be taken to the corresponding page.

| Review Your FAFSA® Responses | 4 |
|---|--------------|
| If you need to change any of your FAFSA responses, select the question to return to that page. | |
| Student Sections | Expand All V |
| Personal Identifiers | ⊚ |
| Section 1 Personal Circumstances | \odot |
| Section 2 Demographics | ⊚ |
| Section 3 Financials | ⊚ |
| Section 4 Colleges | 0 |

REVIEW AND SIGNATURE

Dependent students can also see the contributor section and the status of their parent's invite. **Contributor Section**

This Section Is Shared With 2 Contributor(s)

Manage Contributor Information

This FAFSA[®] form is shared with the individual(s) listed below. View who you invited and the status of their section.

| Contributors | Role | Date Added | Status |
|---------------|--------------------------|------------|-------------|
| S Dana Scully | Parent | 9/5/2024 | Invite Sent |
| Sox Mulder | Parent Spouse or Partner | 9/5/2024 | Invite Sent |
| Previous | | | Continue |

REVIEW AND SIGNATURE

After agreeing and signing, the student can submit their section of the FAFSA form.

Since parent information has not been provided, the FAFSA form is not considered complete and can't be processed yet.

Form Student Raya Tran Image: Student Raya Tran Imag

Sign and Complete Your Section

Summary

This page confirms that you understand the terms and conditions of the FAFSA[#] form and filled out the form accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID, YOU, THE STUDENT, certify that you

- will use federal and/or state student aid only to pay the cost of attending an institution of higher education.
- · are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- · will notify your school if you default on a federal student loan, and
- · will not receive a Federal Pell Grant from more than one school for the same period of time.

REVIEW AND SIGNATUR E

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

Additionally, by signing this application electronically using your FSA ID, you authorize the U.S. Department of Education to disclose all information provided on this application, as required under Section 483(a)(2)(D)(i) of the *Higher Education Act of 1965*, as amended, to the institutions you have identified herein, state higher education agencies (in your state of residence and the states in which the institutions identified herein are located), and designated scholarship organizations to assist with the application, award, and administration of federal, state, or institutional financial aid programs and designated scholarship programs. Notwithstanding this authorization, the name of an institution that you select to authorize such disclosure shall not be shared with any other institution.

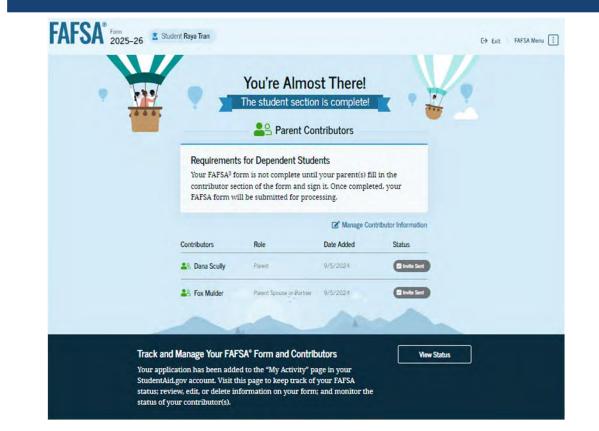
You must sign your FAFSA[®] form now and then your contributor can submit your form when complete.

I, Raya Tran, agree to the terms outlined above.

Cancel

Sign

COMPLETED STUDENT SECTION



Here's What You Can Do Next

Check Your Email You'll receive an email version of this page at the following email address: raya.tran@email.com. Your FAFSA® Form Still Needs Contributor Information The contributor(s) you selected will receive an email invitation to join your form. Things You Should Know Ē. View Your FAFSA Submission **Questions About The FAFSA®** Summary Process? Once your application is complete and Visit the "FAFSA Help" page for more submitted, you can view your FAFSA information. Submission Summary, a summary of the information you provided on your FAFSA form. You'll be able to access the FAFSA Submission Summary one to three days after you submit your application by logging back in with your account username and password (FSA ID). Get Help

We strongly recommend that your parent(s) complete their own section. If that isn't possible, you can manually provide their information, but you will not be eligible for federal student aid, including grants and loans, until they provide consent and approval, and sign the form.

Provide Parent Information Manually

MANUALLY ENTERING INFORM Here's What You Can Do Next **Check Your Email** You will receive an email version of this page at the following email address: rayaatran@gmail.com. 扫 Your FAFSA® Form Still Needs Contributor Information The contributor(s) you selected will receive an email invitation to join your form every seven days until the application is complete. If a student wants to manually enter their parent's information, they can do so but it is not Things You Should Know recommended because their eligibility will not be Questions About Your Eligibility For ÉN View Your FAFSA® Submission Aid? Summary calculated because the parent's consent and Once your application is complete and Visit the "FAFSA Help" page for more submitted, you can view your FAFSA information. Submission Summary, a summary of the signature will be missing. They can select the link at information you provided on your FAFSA form. You'll be able to access the FAFSA Submission Summary one to three days the bottom of this page to enter information after you submit your application by logging back in with your account username and password (FSA ID). Get Help > manually. It will process but as a rejected transaction unless consent is provided We strongly recommend that your parent(s) complete their own section. If that isn't possible, you can manually provide their information, but you will not be eligible for federal student aid, including rants and loans, until they provide consent and sign the form. Provide Parent Information Manually >

45 DAY RULE

If you do not submit your application and do not log into the application for 45 days all the data will be deleted.

Federal Student Aid

Parent Section

PARENT INVITATION

Federal Student Aid

Help Complete Raya's Form

Alcina,

Raya T can't be eligible for federal student aid without your input. Help them complete the Free Application for Federal Student Aid (FAFSA®) form.

Providing information as a contributor does not make you financially responsible for Raya's education costs. Completing the FAFSA form is how they qualify for student aid including

- · Federal Pell Grants,
- · federal student loans,
- · state financial aid, and
- school financial aid.

Log in with your FSA ID (account username and password) to complete your section.

Note: Forms are deleted after 45 days of inactivity. Don't recognize Raya? Read <u>What To Do if You Got an Invite and Don't Recognize the Sender</u>

Log In

Why You Were Invited

Without your input, Raya won't be eligible for federal student aid.

Reasons To Finish Early

Here's why it's a good idea to finish as soon as possible:

- States and schools have different deadlines for student aid. Check the "FAFSA® Deadlines" page for more information.
- You may need extra time to make corrections after you submit.

PARENT LOG IN

The parent is taken to the "Log In" page to enter their FSA ID (account username and password). If the parent doesn't have an FSA ID, they can select "Create an Account."

Remember, they will need to wait until their information is verified with the Social Security Administration before they can provide consent. It is recommended to wait until that happens before proceeding with the application.

| eral Student Aid FAFSA V | Loans & Grants 🗸 Repayment 🗸 Loan Forgiveness 🗸 | Q Log In Create Account |
|-------------------------------------|---|---------------------------|
| Log In 🗇 | | |
| Email, Phone, or FSA ID Username | | |
| alcina.tran | | |
| Password | | |
| •••••• | how Password | |
| Log In | | |
| Forgot My Username Forgot My Passwo | rd | |
| | | |

Federal Student Aid

FAFSA v Loans & Grants v Repayment v Loan Forgiveness v

Q 🌒 🔒 Alcina 🗸

My Activity





Parent Contributing to the FAFSA® Form

You have entered Raya Tran's FAFSA® form!

- This FAFSA form can't be submitted for processing until you provide some required personal and financial information.
- → You can save this form and come back to it later.

| Frequently Asked Questions | |
|---|---------|
| Why have I been invited to contribute to this FAFSA® form? | \odot |
| Does contributing to the form mean I'm responsible to pay for college or career school? | \odot |
| What do I need to complete my section(s)? | \odot |
| What kind of information will I be asked to provide? | \odot |
| What happens after I complete my section(s)? | \odot |
| Previous Continu | Je . |



PARENT IDENTITY INFORMATION

| Parent Identity Information | |
|---|--|
| Review the Information below and verify that it's correct before moving forward. | |
| Name | |
| Alcina Tran | |
| Date of Birth 5/5/1973 | |
| Social Security Number | |
| ····-1234 | |
| Email Address alcina.tran@email.com | |
| | |
| Mobile Phone Number (555) 555-5555 | |
| To update this information for all U.S. Department of Education communications, go to Account Settings. Permanent Mailing Address Include apartment number. | |
| 123 Sesame Street | |
| 125 Sesame Succe | |
| City | |
| | |
| City | |
| City New York | |
| City New York State | |
| City New York State New York (NY) | |
| City New York State New York (NY) Zip Code | |

Only adjustments to the parent mailing address may be done inside the FAFSA. Other information must be updated in their studentaid.gov account.

FAFSA® Form 2025-26 Parent of Raya Tran

Save FAFSA Menu

Provide Consent and Approval or the Student Won't Be Eligible for Federal Student Aid

Summary

Your consent and approval are needed to retrieve and disclose federal tax information. With your consent and approval, we can obtain tax return information automatically from the IRS to help you complete your section of the student's FAFSA⁵ form. If you don't provide consent and approval, the student will not be eligible for federal student aid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return.

- → Get your 2023 tax return information for the 2025-26 FAFSA form.
- Tax return information is required to complete the FAFSA form.
- Federal tax information is used to determine the student's eligibility for federal student aid.

Previous



| Frequently Asked Questions | |
|--|---------|
| Who should provide consent and approval? | \odot |
| If I'm married and didn't file a joint tax return with my current spouse, does my spouse have to provide consent and approval for you to access their tax information? | \odot |
| What happens after I provide consent and approval? | \odot |
| What happens if I decline consent and approval? | \odot |

Select "Approve" to consent and approve for the use of your federal tax information to determine the student's eligibility for federal student aid. If you select "Decline," the student will not be eligible for federal student aid.

| FAFSA [®] Form 2025-26 Parent of Raya Tran | 🖺 Save 🛛 FAFSA Menu 🔅 |
|--|-----------------------|
| We're securely importing your information. | |
| Success! We have confirmed your information with the IRS, but you may have to answer additional questions in the Finances section. Select "Continue" to proceed. | |
| Previous | |



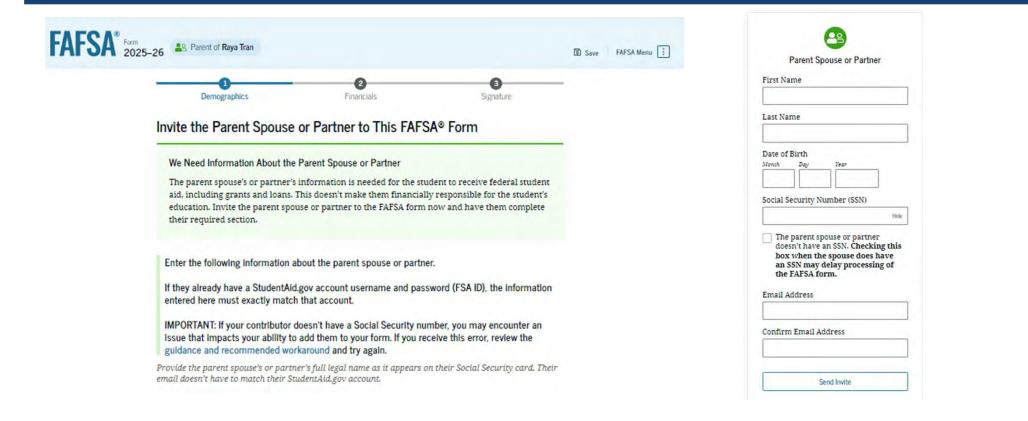
Parent Demographics

We'll ask questions about you and your family. These questions will help determine how much federal student aid the student is eligible to receive for school.

Previous

Continue

| Demographics | Financials | 3 Signature |
|--|------------|----------------|
| Parent Current Marital Status | | |
| Single (never married) | | |
| Unmarried and both legal parents living together | | |
| Married (not separated) | | |
| Remarried | | |
| Separated | | |
| Divorced | | |
| O Widowed | | |



| | sidence | Parent State of Legal Re |
|--|---------------------------|----------------------------------|
| | | State |
| | | Washington (WA) |
| | sident of Washington (WA) | Date the Parent Became a Legal R |
| | | Month Year |
| | | |
| | sident of Washington (WA) | |



Parent Finances

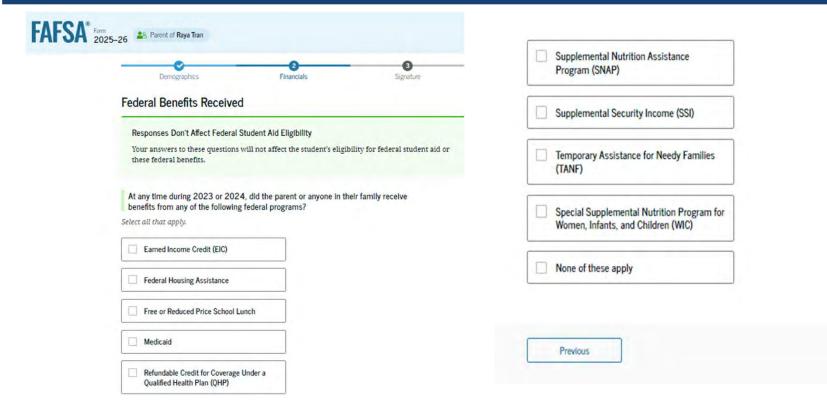
The FAFSA" form helps determine the student's eligibility for federal student aid. We ask about your financial information in this section.

What if you have special financial circumstances?





Previous



Continue

| Demographics | Financials | 3 Signature | _ |
|---|--|--|---|
| Family Size | | | |
| Is the parent's family size different return? | from the number of individuals cla | imed on their 2023 tax |) |
| Family size includes the parent (and th parent and the parent will provide mo 2026. This includes dependent children enrollment. | re than half of their support between | 1 July 1, 2025, and June 30, | |
| • Yes | O No | | 1 |
| Based on answers to previous question and the student's parent (and parent's below shows your family size based or you report. The parent's family s Parent 1 Parent Spouse or | spouse, if married) are always inclu our assumptions and the number o | ded in the family size. The bo f children or other dependen | x |
| Enter the number of children or other than half of their support from the | | | |
| Do not include the student applicant. | | | |
| | | | |

This information will not be used in the SAI calculation.

| Number in College How many people in the parent's family will be in college between July 1, 2025, and June 30, 2026? Do not include parent(s). | Demographics | 2 Financials | 3 Signature | _ |
|--|---------------------------|--------------------------------------|----------------------------|---|
| How many people in the parent's family will be in college between July 1, 2025, and June 30, 2026? Do not include parent(s). | | Tinancials | Signature | |
| Do not include parent(s). | Number in College | | | |
| Do not include parent(s). | | 's family will be in college betweer | July 1, 2025, and June 30, | |
| 0 | | | | |
| | Do not include parent(s). | | | |
| | | | | |
| | | | | |

| Demographics Financials Signature | |
|--|--|
| Parent 2023 Tax Return Information | |
| Refer to the parent's 2023 tax return to answer the following questions. If the answer is zero or the question does not apply, enter 0. | |
| IRA Rollover Into Another IRA or Qualified Plan s .00 | |
| Pension Rollover Into an IRA or Other Qualified Plan s .00 | |
| Did the parent receive the Earned Income Credit (EIC)? | |
| O Yes | |

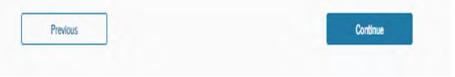
Amount of College Grants, Scholarships, or AmeriCorps Benefits Reported as Income to the IRS

The parent paid taxes on these grants, scholarships, or benefits. These usually apply to those completing their FAFSA® form again, not to first-time applicants. If married, include amount parent's spouse/partner received.

| \$ | .00 | |
|----|-----|--|
| | | |

Foreign Earned Income Exclusion





PARENT SECTION: PARENT ASSETS

| Enter total amount s Parent Assets | Cash, Savings, and Checking Account | | | |
|---|---|----------------------------|----------------------|--|
| Enter total amount s Parent Assets Current Total of Don't include stude | received in child support for the last co 0 .00 S Cash, Savings, and Checking Account | | | |
| s Parent Assets Current Total of Don't include stude | 0 .00 S Cash, Savings, and Checking Account | | | |
| Parent Asset: Current Total of Don't include stude | S Cash, Savings, and Checking Account | ts | | |
| Current Total of Don't include stude | Cash, Savings, and Checking Account | ts | | |
| Current Total of Don't include stude | Cash, Savings, and Checking Account | ts | | |
| Don't include stude | | ts | | |
| Don't include stude | | | | |
| (B)) | n journa au | | | |
| \$ | | | | |
| | 10,000 .00 | | | |
| Enter the net worth | th of Businesses and Investment Farn a of your businesses or for-profit agricul farms minus any debts owed against th | ultural operations. Net we | orth is the value of | |
| s | 0.00 | | | |
| | | | | |
| | | | | |
| | th of Investments, Including Real Esta | | | |
| Don't include the he against them. | ome you live in. Net worth is the value o | of your investments mini | is any debts owed | |
| | | | | |
| S | 5,000 .00 | | | |

Note: If a parent has a 529 college fund for their students, they no longer have to report the total of all funds for each student. They only have to report the amount of the 529 for the student they are filling the FAFSA out for.

PARENT SECTION: OTHER PARENT

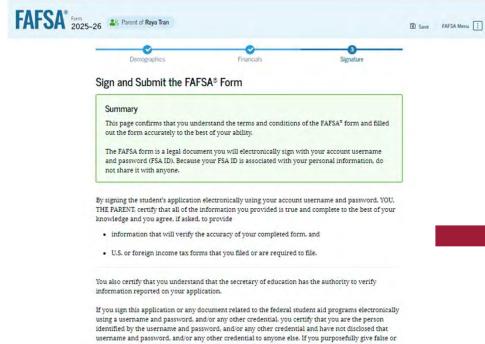
The parent is asked to provide information about their spouse or partner.

Important: This looks like the invitation screen but is different. Even if they are not required to provide consent, the FAFSA form needs to gather information about the other parent.

| 0 | 0 | |
|---|-----------|--|
| Demographics Financials | Signature | |
| Other Parent's Information | | |
| Enter the following information about the other parent. | | |
| | | |
| Other Parent | | |
| First Name | | |
| Travis | | |
| Last Name | | |
| Tran | | |
| Date of Birth | | |
| Month Day Year 02 01 1970 ⑦ | | |
| Social Security Number (SSN) | | |
| stow () | | |
| Email Address | | |
| travistran@gmail.com | | |
| Confirm Email Address | | |
| travistran@gmail.com | | |
| | | |

| Review Your FAFSA | N [®] Responses | | | |
|--|--|------------|---|--|
| If you need to change any question to return to that p | | elect the | | |
| Parent Sections | | | Expand All ~ | |
| Introduction Personal Identifier | s | | \odot | |
| Section 1 Demographics | | | \odot | |
| Section 2 Financials | | | ⊘ | |
| Contributor Section | | | | |
| | hared With One Contri red with the individual I | | lanage Contributor Information you invited and the | |
| Contributor | Role | Date Added | Status | |
| Sox Mulder | Parent Spouse or Partne | r 9/5/2024 | Invite Sent | |

PARENT SECTION: SIGNATURE



username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both. Additionally, by signing this application electronically using your FSA ID, you authorize the U.S. Department of Education to disclose all information you provided on this application, as required under Section 483(a)(2)(D)(i) of the *Higher Education Act of 1965*, as amended, to the institutions identified herein, state higher education agencies (in the student's state of residence and the states in which the institutions identified herein are located), and designated scholarship organizations to assist with the application, award, and administration of federal, state, or institutional financial aid programs and designated scholarship programs. Notwithstanding this authorization, the name of an institution the student selected to authorize such disclosure shall not be shared with any other institution.

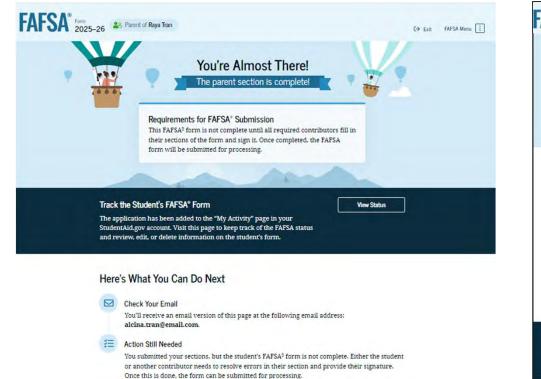
Sign for yourself and submit the application for Raya Tran (Student).

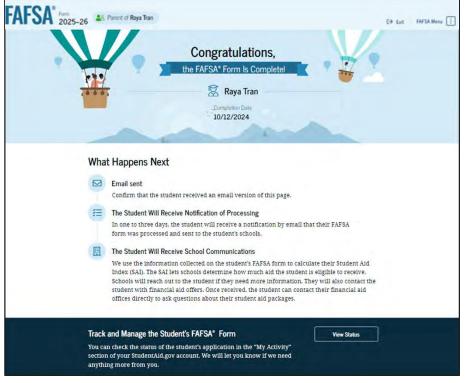
I, Alcina Tran, agree to the terms outlined above.

Previous

Sign and Submit

FAFSA CONFIRMATION





ABBREVIATED CONFIRMATION PAGE

The abbreviated version of the confirmation form that does not have the Estimated Student Aid Index and Pell eligibility. The student will get an email copy of that information no matter who submits the application.



Student View



OTHER FAFSA SCENARIOS

- Independent students will only complete the student section of the form-may need to invite spouse to complete a section based on 2023 tax filing status
- Provisionally independent students will only complete the student section of the form
- Parents can start the form and invite the student to complete their section. This often works when the invitation to the parent contributor(s) is not matching.
- Paper FAFSAs will be available-not recommended if online version can be accomplished
- Prior to any portion of the form being submitted, the FAFSA can be deleted and started again



Question Submission Form





One of a kind certification for Financial Aid Access Professionals in the state of New Mexico

- 8 hours of training which will include
 Federal Student Aid Programs
 FAFSA Application Process
 New Mexico State Aid Programs
 Student Eligibility for Federal and State Aid
 Aid Options for Special Populations

 - Cost of Attendance
 - Understanding Financial Aid Award Letters
 Other Scholarship Options

Who can earn the Certification?

Anyone in New Mexico who completes the required components (Counselors, Financial Aid Office staff, Stúdents...anyone)

Step 1: Sign Up by scanning the QR Code below



NMEAF will send you a link to join the Google Classroom next week so you can complete the remaining components of the training

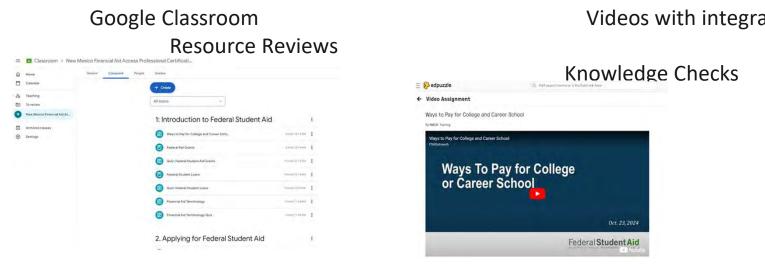
Step 2:

Some of today's sessions will count toward the content and hours needed to complete the certification

To document your attendance, you will need to scan the QR code and signin

- before we break for lunch
- when we return for lunch
- at the end of the day

Step 3: Next week NMEAF will send you a link to join the Certification Google Classroom Join the Google Classroom and complete the video assignments, quizzes and exercises



Videos with integrated

| classMarker 🧭 | |
|---|--------|
| ederal Student Aid Grants | |
| See all question () NMEAF Training | |
| Question 1 of 6 | |
| Fill in the blanks | |
| Starting in the 2024-25 award year, an estimated new students Federal Pell Grant. An additional students will also be eligible to Grant award | |
| A. 5 million and 5 million | |
| B. 15 million and 610,000. | |
| C. 610,000 and 1.5 million | |
| D. 500,000 and 1 million | |
| | - |
| | Mart 1 |

C

Once you successfully complete all the requirements you will receive an email with the official certification

