

Moody's Student Loan Backed Securities Monitoring: Collection and Waterfall Form**1998 Indenture****Collection Activity****Reporting Period****07/01/24 - 09/30/24****(a) Interest Collections**

| | |
|---|---------|
| Regular Interest Collections (\$) | 930,761 |
| ISP (\$) | 68,245 |
| SAP (\$) | 920,588 |
| Reimbursement by Guarantors (of accrued interest) (\$) | 200,394 |
| Recoveries on Defaulted Alternative Loans (\$) | - |
| Reimbursement by Sellers (borrower benefits, etc.) (\$) | - |
| Purchases by Servicer/Seller (\$) | - |
| Recoveries on Realized Losses (\$) | - |

Accrued Interest (net)

| | |
|-----------------------------------|------------|
| Regular Interest Collections (\$) | 12,814,696 |
| ISP (\$) | 72,237 |
| SAP (\$) | 842,196 |

(b) Principal collections

| | |
|---|-----------|
| Regular Principal Payments (\$) | 1,678,960 |
| Consolidations | 2,417,180 |
| Reimbursement by Guarantors (\$) | 3,156,286 |
| Recoveries on Defaulted Alternative Loans (\$) | 2,405 |
| Reimbursement by Sellers (borrower benefits, etc.) (\$) | - |
| Purchases by Servicer/Seller (\$) | - |
| Recoveries on Realized Losses (\$) | - |

(c) Fees

| | |
|----------------------|---|
| Collection Fees (\$) | - |
| Late Fees (\$) | - |
| Other (\$) | - |

(d) Derivative Payments (to the issuer)

| | |
|--------------------------|---|
| Cap (\$) | - |
| Swap (\$) | - |
| Termination Amounts (\$) | - |

(e) Investment Income (\$)

| | |
|--------------------------------|---------|
| Investment Income (\$) | 603,329 |
| Accrued Investment Income (\$) | 44,214 |

(f) Draws from Reserve (\$)

| | |
|-------------------------|---|
| Draws from Reserve (\$) | - |
|-------------------------|---|

(g) Other (Bond Proceeds) (\$)

| | |
|----------------------------|---|
| Other (Bond Proceeds) (\$) | - |
|----------------------------|---|

Total Available Funds (\$)

| | |
|-----------------------------------|-------------------|
| Total Available Funds (\$) | 23,751,491 |
|-----------------------------------|-------------------|

Waterfall Activity**(a) Rebates**

| | |
|---------------------------|---------|
| Arbitrage (\$) | - |
| Consolidation Rebate (\$) | 180,233 |

(b) Fees

| | |
|------------------------------|---------|
| Carryover Servicing Fee (\$) | - |
| Current Servicing Fee (\$) | 513,893 |
| Administration Fee (\$) | - |
| Trustee Fee (\$) | - |
| Auction Agent Fee (\$) | - |
| Broker Dealer Fee (\$) | - |
| Market Agent Fee (\$) | - |
| Calculation Agent Fee (\$) | 13,700 |
| Other (\$) | - |

Fees - Accrued

| | |
|------------------------------|--------|
| Carryover Servicing Fee (\$) | - |
| Current Servicing Fee (\$) | - |
| Administration Fee (\$) | - |
| Trustee Fee (\$) | - |
| Auction Agent Fee (\$) | - |
| Broker Dealer Fee (\$) | - |
| Market Agent Fee (\$) | - |
| Calculation Agent Fee (\$) | - |
| Other (\$) | 58,181 |

(c) Derivative Payments (to the counterparty)

| | |
|--------------------------|---|
| Cap (\$) | - |
| Swap (\$) | - |
| Termination Amounts (\$) | - |

(d) Interest Payments

| | |
|--|-----------|
| Class A Accrued and Unpaid Coupon Payment (\$) | 267,001 |
| Class A Current Coupon Payment (\$) | 2,235,159 |
| Class B Accrued and Unpaid Coupon Payment (\$) | - |
| Class B Current Coupon Payment (\$) | - |
| Class C Accrued and Unpaid Coupon Payment (\$) | - |
| Class C Current Coupon Payment (\$) | - |

(e) Principal Payments

| | |
|--------------------------------|------------|
| Class A Principal Payment (\$) | 43,500,000 |
| Class B Principal Payment (\$) | - |
| Class C Principal Payment (\$) | - |

(f) Reserve Replenishment (\$)

| |
|---|
| - |
|---|

(g) Deposits to other accounts (please specify) (\$)

| |
|---|
| - |
|---|

(h) Releases back to the issuer (\$)

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|---|
| - |
|---|

Total Payments and Fees (\$)

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|-------------------|
| 46,768,167 |
|-------------------|

Any Interest Shortfalls? (\$)

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| - |
|---|

Any principal Shortfalls? (\$)

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|---|
| - |
|---|