

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 1998
September 30, 2024

	1998
ASSETS	
Cash	
Investments:	
Acquisition/Redemption Funds	2,741,912
Debt Service/Reserve Fund	2,593,700
Other Funds	2,903,764
Interest Receivable	44,214
Student Loans:	
Student Loans Receivable	143,368,533
Interest Subsidy Receivable	72,237
Special Allowance Receivable	842,196
Borrower Interest Receivable	12,814,696
Accrued Rebate	-
Activity in Transit	372,148
TOTAL ASSETS ("Aggregate Market Value")	165,753,400
LIABILITIES	
Senior Debt Payable	78,825,000
Subordinate Debt Payable	-
Second Subordinate Debt Payable	-
Senior Interest Payable	267,001
Subordinate Interest Payable	-
Second Subordinate Interest Payable	-
Origination Fees Payable	-
Guarantee Fees Payable	-
Trust Expense Payable	-
Other Accrued Liabilities	58,181
TOTAL LIABILITIES	79,150,182
Parity Ratio	209.40%
Senior Parity Ratio	209.40%