

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 1998
June 30, 2024

	1998
ASSETS	
Cash	
Investments:	
Acquisition/Redemption Funds	23,854,023
Debt Service/Reserve Fund	2,593,700
Other Funds	17,714,841
Interest Receivable	177,875
Student Loans:	
Student Loans Receivable	149,694,079
Interest Subsidy Receivable	66,193
Special Allowance Receivable	922,655
Borrower Interest Receivable	12,881,295
Accrued Rebate	-
Activity in Transit	895,552
TOTAL ASSETS ("Aggregate Market Value")	208,800,212
LIABILITIES	
Senior Debt Payable	122,325,000
Subordinate Debt Payable	-
Second Subordinate Debt Payable	-
Senior Interest Payable	1,490,106
Subordinate Interest Payable	-
Second Subordinate Interest Payable	-
Origination Fees Payable	-
Guarantee Fees Payable	-
Trust Expense Payable	-
Other Accrued Liabilities	60,784
TOTAL LIABILITIES	123,875,890
Parity Ratio	168.60%
Senior Parity Ratio	168.60%